Regulation F: 2014

We provide the following capital ratio information to assist our financial institution partners in evaluating credit exposure in relation to transactions with Bankers Trust. As you can see, Bankers Trust continues to maintain ratios consistent with guidelines set forth by the Federal Reserve Board for a bank that is "well capitalized"

2014: Quarterly Ratios

Quarter Ended 3/31/2014

WELL CAPITALIZED BANK	REQUIRED	BANKERS TRUST
Total Risk Based Capital Ratio	10.00%	11.57%
Tier One Risk Based Capital Ratio	6.00%	10.32%
Leverage Capital Ratio	5.00%	8.35%

Quarter Ended 6/30/2014

WELL CAPITALIZED BANK	REQUIRED	BANKERS TRUST
Total Risk Based Capital Ratio	10.00%	11.24%
Tier One Risk Based Capital Ratio	6.00%	9.99%
Leverage Capital Ratio	5.00%	8.46%

Quarter Ended 9/30/2014

WELL CAPITALIZED BANK	REQUIRED	BANKERS TRUST
Total Risk Based Capital Ratio	10.00%	11.16%
Tier One Risk Based Capital Ratio	6.00%	9.91%
Leverage Capital Ratio	5.00%	8.65%

Quarter Ended 12/31/2014

WELL CAPITALIZED BANK	REQUIRED	BANKERS TRUST
Total Risk Based Capital Ratio	10.00%	11.08%
Tier One Risk Based Capital Ratio	6.00%	9.83%
Leverage Capital Ratio	5.00%	8.13%

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