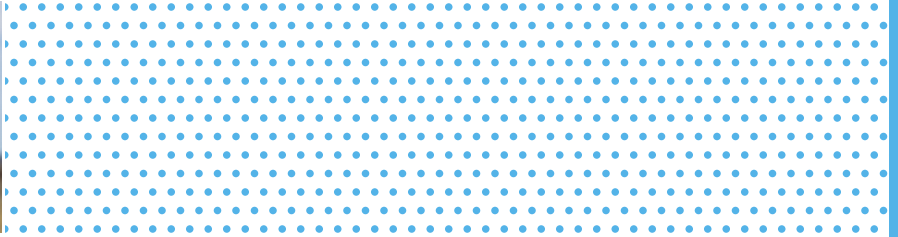


BTC Trust Company of South Dakota



South Dakota is one of the most popular and attractive jurisdictions for trust administration. Our great state has national traction in the press due to its favorable trust laws. BTC Trust Company of South Dakota was established in 1999 to provide clients an opportunity to take advantage of this state's attractive trust laws by creating South Dakota Trusts. We are a boutique trust company specializing in trust administration services. As the oldest state chartered public trust company in Sioux Falls, we accommodate a full range of trust environment needs and can serve in a number of capacities, including Trustee, Directed Administrator, Full Service Investment Manager or Agent. Additionally, we add significant value for financial advisors seeking the ability to maintain relationships with their client but desire an administrative trustee in a favorable jurisdiction.

Benefits of South Dakota Trusts

South Dakota allows your clients to take advantage of:

- Multi-Generational Planning: Unlimited duration trusts
- Modern Trust Laws: Investment Advisors, Distribution Advisors, Trust Protectors, Administrative Trustees
- Trust reformation process that is easy and cost effective
- Asset Protection Trusts
- Privacy
- Decanting
- No state income tax or capital gains tax
- Unique Governors' Task Force focused on proactively maintaining trust laws supportive of the planning needs of non-residents and their advisor

BEST RATED TRUST JURISDICTION IN THE U.S.
Trusts & Estates Magazine
2004, 2007, 2010, 2012

TARGET PROSPECT

We serve clients

- *Who want to create long term intergenerational trusts to benefit their families*
- *Seeking to reduce or avoid state and federal transfer taxes*
- *Wanting to protect their assets from future claims of creditors*
- *Who want the flexibility to continue to utilize their trusted professional advisors*
- *Wanting to diversify concentrated positions in highly appreciated securities without paying state level capital gains taxes*
- *With \$5 Million or more in potential South Dakota trust assets.*

ASSET SIZE

- BTC Trust Company of South Dakota is currently responsible for \$2.6 billion in assets under administration, and is a wholly owned subsidiary of Bankers Trust of Des Moines, Iowa.
- Bankers Trust is the largest independently-owned bank in Iowa, with additional locations in Arizona, Nebraska and South Dakota and is a subsidiary of Midamerica Financial Corporation (over 3.2 billion in consolidated assets).
- Bankers Trust is well-capitalized, with a risk-based capital ratio exceeding the regulatory target of 10%.

THE BANKERS TRUST DIFFERENCE

- Highly experienced administrative staff
- Technical expertise regarding South Dakota trust law
- Depth of resources available through the Bankers Trust family of affiliates
- Financial strength
- Reasonable Fees

SERVICES

- Our specialty is working with financial advisors to serve as Administrative Trustee in a directed relationship

For more information, contact:
(605) 338-5033
5032 S. Bur Oak Place, Suite 131A
Sioux Falls, SD 57108

 [BTCSouthDakota.com](https://www.BTCSouthDakota.com)

 **BTC Trust Company**
of South Dakota®

NOT FDIC- INSURED	May lose value No bank guarantee
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